

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**THE BRANDS EAST METROPOLITAN DISTRICT NO. 2
THE BRANDS EAST METROPOLITAN DISTRICT NO. 3
THE BRANDS EAST METROPOLITAN DISTRICT NO. 4
IN THE TOWN OF WINDSOR, LARIMER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (each a “**Board**” and together, the “**Boards**”) of The Brands East Metropolitan District No. 2 (“**District No. 2**”), The Brands East Metropolitan District No. 3 (“**District No. 3**”), and The Brands East Metropolitan District No. 4 (“**District No. 4**”) in the Town of Windsor, Colorado, will hold a special meeting on December 14, 2023 at 3:00 P.M, at 1625 Pelican Lakes Point, Suite 201, Windsor, Colorado 80550 and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/85961178252?pwd=c1yHTNong5uucpoAuREW87JNl1gPtF.1>

Meeting ID: 859 6117 8252; Passcode: 618502; Call In #: 7207072699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 4 intends to make a final determination to issue and/or refund general obligation indebtedness consisting of its Loan Agreement and Special Revenue Note, Series 2023A, up to a maximum principal amount of \$7,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents including an Amended and Restated Capital Pledge Agreement among the District and The Brands East Metropolitan District No. 2 and The Brands East Metropolitan District No. 3, and Points West Community Bank; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 2 and the Board of District No. 3 intend to make final determinations to issue or refund general obligation indebtedness in the form of an obligation to be incurred up to a maximum principal amount of \$7,000,000 on behalf of each district pursuant to that certain Amended and Restated Capital Pledge Agreement to be entered into by District No. 2, District No. 3, and District No. 4 and Points West Community Bank requiring, among other things, the imposition by the District No. 2 and District No. 3 of ad valorem property taxes for the payment of District No. 4 Special Revenue Note, Series 2023A, and, in connection therewith, the Boards of District No. 2 and District No. 3 will consider a resolutions authorizing such indebtedness, and approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone

or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted on the Districts' website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS**
THE BRANDS EAST METROPOLITAN DISTRICT NO. 2
THE BRANDS EAST METROPOLITAN DISTRICT NO. 3
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IN THE TOWN OF WINDSOR,
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